

Wholesale Submission Form

Website: <https://www.wholesale.springeq.com/>

Portal: <https://www.wholesale.springeq.com/client-login/>



AE Name:

Submit by uploading 3.4 to our portal or by emailing the files to:

Date:

Purpose: Purchase - Piggyback Refinance - Piggyback Stand-alone 2nd 1st Lien HELOC

Primary Borrower's Name: E-mail:

Co-Borrower's Name: E-mail:

Company Info

Mortgage Company Name:

MLO Name:

Phone: E-mail:

Processor/Team Name:

Phone: E-mail:

Loan Request Info

Proposed HCLTV % 1-Unit 2-Unit Condo PUD Non-Owner Occupied

Proposed Rate HELOC Line Amount:\$ Initial Draw Amount: \$

HELOC Adjustable Line

OR

HELOAN Fixed Loan Fixed Loan Amount:\$ Loan Term (10,15,20,25,30 Yr):

Proposed/Current 1st Mortgage Balance: \$ Property Value/Purchase Price: \$

Important Dates & Info

Estimated Closing Date:

Supplying an already completed Appraisal? Yes No PIW? Yes No

Title/Escrow Company Info (Piggybacks Only)

Reference /Escrow #:

Company Name: Company Phone Number:

Contact Name: Contact Email:

Broker Compensation Info

Lender Paid Compensation (Available on Fixed Loans Only)?: Yes No

OR

Borrower Paid Compensation?: Yes No % of Loan Amount: **OR** \$\$ Amount:

Complete The Following Questions

Is any portion of the loan being used to purchase another property? Yes No

Will any portion of the proceeds of this loan be used for home improvement purposes? Yes No

Is any portion of this loan being used to payoff an existing mortgage? Yes No

Will you be using the proceeds for something other than the 3 purposes listed above (purchase, refi, home improvement)? Yes No

Items Needed for Loan Registration

- FNMA 3.4 MISMO Data File
- 1003 Application in PDF format
- This Submission Form
- Piggyback Loans (All): Loan estimate (LE) for new first mortgage
- Piggyback Loans (HELOC only) AUS findings
- Stand-alone 2nds only: *If new first mortgage recently closed need first mortgage statement or final closing disclosure (CD)*

